

10th Transatlantic Conference

Pensions — Healthcare — Social Dialogue

Amsterdam, The Netherlands

30 May - 31 May - 1 June 2018

mebco



GLOBAL PENSION DIALOGUE

Wednesday 30 May, 2018



PROGRAMME DAY 1

Date: Wednesday, 30 May 2018, 8:30AM – 7:00PM
Venue: Stadsschouwburg, Leidseplein 26
Amsterdam - The Netherlands
Language: English

PROGRAMME DAY 2 & 3

Date: Thursday, 31 May 2018, 9:00AM – 5:00PM
Friday, 1 June 2018, 9:00AM – 12:00PM
Venue: NH Centre Hotel, Stadhouderskade 7
Amsterdam - The Netherlands
Language: English

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As part of **the 10th annual Transatlantic Conference**, the Global Pension Dialogue that will take place on **30th May** provides an unique opportunity to exchange knowledge and experiences concerning retirement around the globe. The European Association of Paritarian Institutions – AEIP, the Federation of the Dutch Pension Funds, the Australian Institute of Superannuation Trustees (AIST) and the World Pension Alliance (WPA) of which NCCMP and MEBCO are part, have joined forces to organise the Global Pension Dialogue. The event will be held at the Stadsschouwburg in Amsterdam, more information on the venue [here](#).



The Global Pension Dialogue is sponsored by Mercer.

On **31st May**, AEIP, in partnership with the American National Coordinating Committee for Multiemployer Plans (NCCMP) and the Multi-employer Benefit Plan Council of Canada (MEBCO) is organizing a Day dedicated to healthcare, focusing on exchange of experience and best practices from North America and Europe.

During the morning of **1st June** the focus of the Conference will be on Social Dialogue/ Collective Bargaining discussed from a sectoral perspective. This session will explore how social partners (trade unions & employers' organizations) or public private providers develops schemes to address the challenges of new forms of employment (e.g. part-time work), trends on mobility of workers, etc.

The Healthcare and Social Dialogue Days of the Conference will take place in NH Centre Hotel, Amsterdam – for more information on the venue, please see [here](#).

You can register for the 3 Conference days [here](#).

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8:30AM – 9:30AM	REGISTRATION
9:30AM – 9:45AM	<p>WELCOME AND OPENING</p> <p>SPEAKER: Olivier Guersent, Director General - Financial Stability, Financial Services and Capital Markets Union, European Commission</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p>
9:45AM – 10:45AM	<p>PLENARY 1 – SETTING THE SCENE</p> <ul style="list-style-type: none"> • The 4th Industrial Revolution - technologies are emerging and affecting our lives in ways that indicate we are witnessing a new era: The Fourth Industrial Revolution, which extends the impact of digitization in new and unanticipated ways. Nicholas Davis will discuss the potential impact of technology on inequality, security, our identity and communities, and how we might ensure it creates benefits for the many, rather than the few. • Global Investment Markets Outlook for Asset Owners - the challenges for asset owners in the current volatile investment markets are multi-faceted and complex. Saker Nusseibeh will discuss how can long term fiduciary stewards can assess the state of global markets, look at the big picture and make informed decisions about their investment beliefs and decisions, which will ultimately lead to a more dignified outcome for members of their fund. • ESG Trends for Asset Owners - Michael Jantzi will share his insights into the ESG trends that are emerging throughout the world and what that will mean for asset owners and their investment decision making processes. Delegates will learn about the risks of key factors affecting four broad themes including water management, climate change, consumer protection and stakeholder governance. <p>SPEAKERS: Nicholas Davis, Head of Society and Innovation, Member of the Executive Committee, World Economic Forum Michael Jantzi, Chief Executive Officer, Sustainalytics Saker Nusseibeh, Chief Executive Officer, Hermes Investment Management</p>

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	<p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p>		
10:45AM – 11:05AM	<p>MORNING TEA</p>		
11:05AM – 12:00PM	<p>PLENARY 2 – PENSION TECHNOLOGY: HARNESSING THE POWER OF DATA AND TECHNOLOGY</p> <ul style="list-style-type: none"> • Understand the role of ‘pension tech’ in providing enhance member experience • Consider the role of technology in streamlining back-office systems and processes • Learn how digital disruption will change the way investment decision are made <p>PANEL: David Hudson, Global Head of Markets Execution, J.P. Morgan Martijn van Eck, PensionTech Lead, Holland FinTech</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p>		
12:05PM – 1:05PM	<p>WORKSHOP SERIES #1</p>		
	<p>1A – INFRASTRUCTURE In this session we will learn the different models of infrastructure investing and hear more about the social responsibility of ownership of public assets.</p> <p>SPEAKERS: Brett Himbury, Chief Executive, IFM Investors</p>	<p>1B – WHAT RETIREMENT? What does a 100-year life expectancy mean for retirement plans?</p> <p>Join this discussion as we explore what future retirement may look like and hear about the implications of increased longevity on investment design.</p> <p>SPEAKERS: Nigel Aston, Global Head of DC Proposition and Strategy, State Street Global Advisors (UK) Amlan Roy, Chief</p>	<p>1C – INVESTMENT MANAGEMENT FEES Pension funds globally are grappling with the issue of investment management fees.</p> <p>Hear how funds across the globe are rising to the challenge in managing fee transparency and disclosure.</p> <p>SPEAKERS: Colin Meech, National Officer, UNISON Capital Stewardship Programme Frits Meerdink, Manager Fund Management, PGGM Investments</p>

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	<p>Ed Smith, President and CEO, ULLICO</p> <p>Erik van de Brake, Head of Infrastructure, PGGM Investment Management</p>	<p>Retirement Strategist SSGA, SMD (UK)</p> <p>CHAIR: Harry Mitchell, Chief Executive Officer, Mine Wealth + Wellbeing</p>	<p>Dr. Benita von Lindeiner, Senior Consultant, c-alm AG</p> <p>CHAIR: Sam Sicilia, Chief Investment Officer, Hostplus</p>
	<p>1D – SPECIAL INTEREST MEETING*: RESPONSIBLE BUSINESS CONDUCT</p> <p>Discuss the direction of the OECD’s Responsible Business Conduct guidelines and ESG implications for institutional investors.</p> <p>FACILITATOR: Barbara Bijelic, Legal Expert on RBC, OECD</p>	<p>1E – SPECIAL INTEREST MEETING*: MEMBER ENGAGEMENT CASE STUDY</p> <p>Hear from APG and ABP as they share their marketing and member engagement stories and insights.</p> <p>FACILITATORS: Joyce Augustus-Vonken, Marketing Intelligence Specialist, APG Ester Iking, Senior Communications Advisor, ABP</p>	
1:05PM – 1:55PM	LUNCH		
1:55PM – 2:55PM	WORKSHOP SERIES #2		
	<p>2A – PUTTING THE ‘S’ IN ESG</p> <p>The integration of social issues into investment decision-making is important to trustee boards of pension plans globally.</p> <p>Hear from a panel of experts on how</p>	<p>2B – ADEQUACY FOR PENSION FUND MEMBERS</p> <p>With an unpredictable future on the horizon, what will be the key adequacy issues and marginalised groups that will need support from pension funds?</p> <p>Join this discussion on the issues and opportunities</p>	<p>2C – ENGAGEMENT, FINANCIAL LITERACY & EDUCATION</p> <p>Participate in group discussion with international pension fund representatives on financial literacy and education, promoting advice service to members and the digitisation of financial advice.</p>

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	<p>funds can apply a stronger lens to the social issues to enhance investment decision making and outcomes.</p> <p>PANEL: Matt Christensen, Global Head of Responsible Investment, AXA Investment Managers Jessica Ground, Global Head of Stewardship, Schroders Claudia Kruse, Managing Director Governance & Sustainability, APG Asset Management April LaRusse, Head of Fixed Income Product Management, Insight Investment</p> <p>HOST: Kristof Wouters, Head of Pensions & Insurance Relations, Candriam Investors Group</p>	<p>for funds to help pension members secure a positive retirement outcome.</p> <p>PANEL: Marike Knoef, Associate Professor, Leiden University; Board Member, Netspar Christian Lemaire, Head of Retirement Solutions, Amundi Ettore Marchetti, Policy Officer, European Commission</p>	<p>PANEL: Joyce Augustus-Vonken, Marketing Intelligence Specialist, APG Jonathan Bland, Director, Pension Geeks Matt Licheri, Executive Manager, Strategy & Customer Experience, TWUSUPER Anders Lundstrom, Chief Executive Officer, MinPension</p> <p>HOST Matti Leppälä, Secretary General, PensionsEurope</p>
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	<p>2D – SPECIAL INTEREST MEETING*: PENSION POLICY AROUND THE WORLD</p> <p>This session will explore pension policy around the world and provide a forum for attendees to share their learnings.</p> <p>FACILITATOR: Theo Nijman, Scientific Director, Netspar</p>	<p>2E – SPECIAL INTEREST MEETING*: THE BEST PRACTICE BOARD</p> <p>Join your international colleagues to discuss best practice governance, culture and diversity on pension fund boards.</p> <p>FACILITATOR: Roos Vermeij, Executive Board Member, PME</p>
3:00PM – 4:15PM	<p>PLENARY 3 – MERCER GLOBAL PENSION INDEX</p> <ul style="list-style-type: none"> • Hear from the top 5 pension fund countries as ranked by the Melbourne Mercer Global Pension Index (MMGPI) • Understand the areas in which those countries excel in adequacy, sustainability and integrity • Consider the longer-term outcomes and policy leadership needed to address the difficulties we face as populations age <p>PANEL: Jaakko Kiander, Chief Communications Officer, Ilmarinen Mutual Pension Insurance Company Per Bremer Rasmussen, Chief Executive Officer, Forsikring & Pension Denmark Gerard Riemen, Managing Director, Federation of the Dutch Pension Funds Eva Scheerlinck, Chief Executive Officer, AIST</p> <p>FACILITATOR: David Knox, Senior Partner, Mercer</p>	
4:15PM – 4:35PM	AFTERNOON TEA	
4:35PM – 5:15PM	<p>PLENARY 4</p> <p>SPEAKER: Sharan Burrow, General Secretary, International Trade Union Confederation</p>	
5:15PM – 5:30PM	<p>CLOSING REMARKS</p> <p>Michel Dieu, President, AEIP Kick van der Pol, Chairman, Federation of the Dutch Pension Funds Eva Scheerlinck, Chief Executive Officer, AIST</p>	

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	HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe
5:30PM – 7:00PM	NETWORKING RECEPTION